



MACQUARIE BANK INTERNATIONAL LIMITED



PILLAR 3 DISCLOSURE MACQUARIE BANK INTERNATIONAL LIMITED

The FSA has granted Macquarie Bank International Limited (“MBIL”) a waiver that exempts MBIL from the requirement to make stand-alone disclosures in respect of all the BIPRU 11 disclosure provisions except BIPRU 11.6.1 – 11.6.4 R.

This waiver has been granted on the basis of MBIL’s inclusion in comparable disclosures by its parent Macquarie Bank Limited. A link to these disclosures may be found at the following address:

<http://www.macquarie.com.au/dafiles/Internet/mgl/au/about-macquarie-group/investor-relations/financial-disclosure/documents/Basel%20II-Pillar%203/fy11-mar-basel-pillar-media-release.pdf>

BIPRU 11.6.1 – 4 R relates to the disclosure of credit exposures calculated using an Internal Ratings Based (“IRB”) methodology. MBIL’s disclosure under these provisions is “nil” given that it has not sought permission to adopt an IRB methodology for any of its activities.

The new remuneration disclosure for PILLAR 3 is introduced in this financial year and outlined in BIPRU 11.5.18 – 11.5.21. Macquarie will make such remuneration disclosures which will encompass all Remuneration Codes for EMEA. The disclosure will be published on the Macquarie website.